

User-Centric Features for Audit

Overview:

Users are the primary concern in audits for SOX, SOC, PCI-DSS, HIPAA/HITRUST, ISO 27001 and other audits. YouAttest addresses these requirements with a full set of features and functionality around:

- User privileges
- User groups
- User roles and management

Key Audit Use Cases:

- 1. List All users associated with a manager**
 - List All users associated with a manager for application and group attestation campaigns specific to a manager.
- 2. Run campaign on the users within that group**
 - Select group and run campaign on the users within that group for their Application and group access
- 3. Select Active Users Only or both Active/Inactive users**
 - Select Active Users Only or both Active and Inactive users while running the campaign.
 - Revoke or certify groups or application
- 4. Revoke specific users**
 - Identify and revoke specific users from the campaign and execute the changes in okta
- 5. Notes by Reviewer**
 - Dated and Noted by Signer
 - Execute the changes in the group and application on the Okta tenant.
- 6. Full PDF report**
 - Audit details, Attestation, History & Notes
 - Proposed User Status after the attestation campaign

Details:

1. List All users associated with a manager

This functionality allows you to select a manager within Okta that would capture all users associated with that specific Manager enabling you to run campaigns on managers.

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User Selection

All Users
 Selected Users

By Groups Individual Users By Managers

Select Group:

Search managers here by name & click to add in list

Show entries
Search:

#	Profile Name	Object Type	Due Date	Last Updated	Actions
1	sher.azam@youattest.com	Manager	Jan 31, 2021		<input type="button" value="Remove"/>

Select Random Percentage: %

Note: Enter a value from 1 to 99 if you would like YouAttest to randomly select that percentage of users for each selected app. Leave blank if you want to create a campaign for ALL users.

Import Type: All Users Active Users

2. Run campaign on the users within that group

This feature allows the user to add a group in the search filter which would capture all the users of that group for attestation.

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User Selection

All Users
 Selected Users

By Groups Individual Users By Managers

Select Group:

Search groups here by name & click to add in list

Show entries Search:

#	Profile Name	Object Type	Due Date	Last Updated	Actions
1	Domain Admins	Group	Jan 31, 2021		<input type="button" value="Remove"/>

Select Random Percentage: %

Note: Enter a value from 1 to 99 if you would like YouAttest to randomly select that percentage of users for each selected app. Leave blank if you want to create a campaign for ALL users.

3. Select Active Users Only or both Active/Inactive users

When creating a new campaign the reviewer can import either All Users (Active and Inactive user) or just Active User for User Audit Campaign.

All Users
 Selected Users

By Groups Individual Users By Managers

Select Group:

Search groups here by name & click to add in list

Show entries Search:

#	Profile Name	Object Type	Due Date	Last Updated	Actions
1	Domain Admins	Group	Jan 31, 2021		<input type="button" value="Remove"/>

« 1 »

Select Random Percentage: %
Note: Enter a value from 1 to 99 if you would like YouAttest to randomly select that percentage of users for each selected app. Leave blank if you want to create a campaign for ALL users.

Import Type: All Users Active Users

4. Identify and either certify or revoke specific users from the campaign

This feature allows the reviewer to identify and take action on users who's access needs to be revoked across the organization i.e. All Group and All applications.

<input type="checkbox"/>	Sher Azam Role: PMO dept Type: Group Email: sher.azam@youattest.com User Manager: sher.azam@youattest.com Job Title: Sr. Product Manager User Status: ACTIVE Proposed Status: ACTIVE	Everyone = Pending US-Office = Pending Azam = Pending	0%	<input type="button" value="Select Action"/> <input type="button" value="Select Action"/> <input type="button" value="Review Groups"/> <input type="button" value="Delegate"/> <input checked="" type="button" value="Deactivate User"/>
<input type="checkbox"/>	Sher Azam Role: Not Available Type: Group Email: sherazam.06@gmail.com User Manager: Not Available Job Title: Not Available User Status: ACTIVE Proposed Status: ACTIVE	Everyone = Pending Azam = Pending Domain Admins Monitoring = Pending	0%	<input type="button" value="Select Action"/>

5. Notes by Reviewer

This feature allows the reviewer to add notes against the users access on the attestation. This can be saved within youattest for future reference and external auditors.

User Notes ✕

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tfpk admin Jan 30, 2021 0:35:29

Please review this users access

Add Note:

Enter Note

Close

Add Note

6. Full PDF report

The PDF report provides 360 view on the attestation including Notes, reviewer, action taken which can also be filtered between certified or revoked users.

Campaign Name: new test with uuid

Report Type: User Audit

Report Date: 01-30-2021, 00:43:04

Campaign Due Date:

Total Users: 33

Users Reviewed:

Total Groups/Application included in this Report: 49

Users Details

User Name: tfpk admin

Delegated To: N/A

Email Address: tfpk@mailinator.com

Audit Status: Pending

User Manager: N/A

Job Title: Not Available

User Status: INACTIVE

Proposed Status: ACTIVE

Group Name	Group type	Status	Reviewed On
Everyone	BUILT_IN	Status:None Action Performed By: None	None
Mixed Users	OKTA_GROUP	Status:Certify Action Performed By: None	2021-01-29 10:02:47